

Customer Service Agreement of NAFMII Integrated Business and Information Service Platform

Party A: Beijing Financial Assets Exchange Co., Ltd.

Legal Representative: Guo Bing

Address: 17 Finance Street (B), Xicheng District, Beijing, China

Postal Code: 100032

Party B:

Legal Representative:

Address:

Postal code:

WHEREAS:

1. Party A is a professional financial assets trading institution that was established under the guidance of the Central Bank (People's Bank of China) and three commissions (China Banking Regulatory Commission, China Securities Regulatory Commission and China Insurance Regulatory Commission), the Ministry of Finance and the People's Government of Beijing Municipality, and a technical and service supporting institution of the NAFMII Integrated Business and Information Service Platform authorized by NAFMII. It provides users with all kinds of services according to the requirements of NAFMII.

2. Party B is a legal institution that was legally established and duly exists, enjoys the corresponding business qualifications granted by NAFMII, and is qualified for signing and performing this Agreement, intends to use the NAFMII Integrated Business and Information Service Platform and entrusts Party A to provide Party B with the services under this Agreement.

NOW THEREFORE, to specify relevant rights and obligations, Party A and Party B, through amicable negotiation and based on equality and voluntariness, have reached this Agreement in accordance with relevant laws, regulations and self-disciplinary standard documents of NAFMII.

Article 1 Definitions

The following terms shall have the meanings as assigned to them hereof, unless otherwise provided herein:

1. Agreement: means the Customer Service Agreement of NAFMII Integrated Business and Information Service Platform entered into by and between Party A and Party B.

2. NAFMII: means National Association of Financial Market Institutional Investors.

3. NAFMII Integrated Business and Information Service Platform: "NAFMII Platform" for short, means a platform that provides issuers, investors, underwriters and other market participants in the interbank markets with an all-process service, such as registration, issuance, filing, trading, circulation, information disclosure and subsequent management of debt financing instruments, derivatives and other products, as well as provides the users with data and information, analytic tools, news report and other services for business decisions, internal management, etc.

4. Public information services: mean the services offered by Party A for the entire market on the open interface of NAFMII Platform, including brief statistics of market operations, through registration, issuance, filing, trading, circulation, information disclosure and subsequent management of the NAFMII

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Platform.

5. Basic information services: mean the services, including data inquiry statistics and news information relating to business decisions, progress follow-up, efficiency monitoring, etc., offered by Party A to Party B based on the market management attribute and management mode of NAFMII through registration, issuance, filing, trading, circulation, information disclosure and subsequent management of the NAFMII Platform.

6. NAFMII Platform Operating Procedures: mean the policies and procedures that are formulated and revised by Party A from time to time, and submitted to NAFMII for filing in accordance with relevant laws, regulations and self-disciplinary standard documents of NAFMII, as well as in combination with relevant services of the NAFMII Platform, including without limitation to the operation guidelines, business guidelines, business scheme, business notices, etc.

7. System accounts: mean the account management tools that are registered with Party A for public and basic information services and identification recognition through such business as registration, issuance, filing, trading, circulation, information disclosure and subsequent management of the NAFMII Platform.

8. System users: mean the system administrators and operators that are registered with Party A for conducting such business as registration, issuance, filing, trading, circulation, information disclosure and subsequent management through the NAFMII Platform, and those enjoy both public and basic information services.

9. Business qualifications: mean the scope of rights granted by Party A to Party B through the NAFMII Platform, enabling Party B to participate in the business and enjoy the information services through the NAFMII Platform.

10. Websites designated by Party A: include but are not limited to www.cfae.cn and other relevant websites designated by Party A.

Article 2 Rights and Obligations of Party A

1. Party A shall carry out the pro forma review of documents and materials provided by Party B. In the event that relevant documents violate or are suspected of violating relevant laws and regulations, and self-disciplinary standard documents of NAFMII, the operating procedures of the NAFMII Platform, or such documents are inconsistent with the fact, elements therein are unclear or incomplete, signatures or seals thereon are unclear or incomplete, Party A shall be entitled to ask Party B to submit them again. If the documents submitted by Party B violate or are suspected of violating relevant laws and regulations, and self-disciplinary standard documents of NAFMII, Party A shall be entitled to report to NAFMII in accordance with the self-disciplinary management requirements of NAFMII.

2. Party A shall have the right to monitor the business activities conducted by Party B through the NAFMII Platform, and report to NAFMII of Party B's behaviors that violate or are suspected of violating relevant laws and regulations, and self-disciplinary standard documents of NAFMII. In case of any abnormalities, Party A shall be entitled to take proper risk control measures in accordance with specific provisions of the operating procedures, including without limitation to suspending the services under this Agreement.

3. When accepting the business application offline submitted by Party B, Party A shall be entitled to decline the application submitted by Party B that do not meet the business requirements of Party A.

4. Party A shall, based on the selection of Party B, provide Party B with services of account opening in the NAFMII Platform, system account information maintenance, subsequent management of system accounts, etc. in accordance with relevant laws and regulations, and self-disciplinary standard documents of NAFMII, the operating procedures of the NAFMII Platform and other policies and procedures.

5. Party A shall, based on the business demands of Party B, grant the business qualifications to Party B, set up the system administrators for Party B and provide Party B with the services relating to the NAFMII Platform under this Agreement in accordance with relevant laws and regulations, and self-disciplinary standard documents of NAFMII, the operating procedures of the NAFMII Platform and other policies and procedures.

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6. Party A shall be responsible for the establishment of relevant offline business plans, and with relevant policies and requirements, through the NAFMII Platform, the designated websites or in other appropriate ways, shall notify Party B or provide Party B with relevant supporting services through business offline when system failure of the NAFMII Platform occurs and cannot be recovered in time. Party A shall notify Party B of the recovery of such systems to normal through the NAFMII Platform, the designated websites or in other appropriate ways. When Party B applies to Party A for operating the business offline in accordance to relevant procedures, Party A shall conduct the operation through the NAFMII Platform in strict compliance with the application of Party B.

7. Party A shall notify Party B of the operating procedures of the NAFMII Platform through the NAFMII Platform, the websites designated by Party A or in other appropriate ways.

8. Party A shall provide Party B with business operation consultancy, training and other services as agreed upon by both parties separately based on the applications and relevant business of the NAFMII Platform. Party A shall provide Party B with technical support, be responsible for maintaining and upgrading the NAFMII Platform, and guarantee the stability and normal operation of the NAFMII Platform.

9. Party A shall strictly keep confidential the basic information and relevant operating information of Party B, unless otherwise specified by laws and regulations, and this Agreement.

10. Party A shall properly preserve relevant documents and materials of the business under this Agreement in accordance with its archives administrative measures, for future reference by Party B.

Article 3 Rights and Obligations of Party B

1. Based on its selected business qualifications, Party B shall have the right to enjoy the services provided by Party A under this Agreement, and ask Party A to provide the services that comply with relevant laws and regulations, and self-disciplinary standard documents of NAFMII, the operating procedures of the NAFMII Platform, and other policies and procedures.

2. Party B shall have the right to learn the operating procedures of the NAFMII Platform from Party A through the NAFMII Platform, the websites designated by Party A or in other appropriate ways.

3. Party B shall have the reasonable right to review the materials to the extent of its business qualifications within the working hours of Party A, for which Party A shall provide due coordination.

4. Operations made by the system users of Party B in the NAFMII Platform shall be deemed the expression of true intention of Party B, and Party B shall be responsible for the consequences arising out of such operations. Party B agrees and guarantees that operations made by the system users of Party B in the NAFMII Platform are used only through the places and computers under the control of Party B, and Party B shall maintain the security of system users and shall be responsible for their operations.

5. Party B shall actively and regularly inquire about and carefully read the operating procedures of the NAFMII Platform published in the NAFMII Platform and websites designated by Party A. Upon receipt of the operating procedures of the NAFMII Platform, Party B will comply with the requirements thereof. Party B enjoys the services under this Agreement, and shall comply with relevant laws and regulations, and self-disciplinary standard documents of NAFMII, the operating procedures of the NAFMII Platform, and other policies and procedures when operating the business through the NAFMII Platform. Where the business operations in the NAFMII Platform fails to comply with relevant laws and regulations, and self-disciplinary standard documents of NAFMII, the operating procedures of the NAFMII Platform, and other policies and procedures on account of Party B, Party B shall assume the responsibilities arising therefrom.

6. Party B shall be responsible for the authenticity, accuracy, completeness and timeliness of the materials and information it prepares, provides and discloses, shall guarantee these documents and information contain no false records, misleading statements or material omissions, and shall be responsible for possible changes arising from information transmission. Party B shall bear the consequences arising from violation of the aforesaid responsibility requirements, and shall be obligated to indemnify Party A for the loss so incurred.

7. In the case of offline business operation, Party B shall issue the instruction for offline operation to Party

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A, which shall be deemed the expression of true intention of Party B and for which Party B shall assume the responsibilities.

8. Party B shall actively coordinate in orderly and integrated operation of relevant business. Where any change to information may influence the operation through the NAFMII Platform during the business operation on account of Party B, Party B shall timely notify Party A in written form, and go through relevant formalities. Any consequences arising from Party B's failure to do so shall be assumed by Party B.

9. Party B shall properly keep the information, Ukey and digital certificate of system accounts, and strictly manage and provide training for its business personnel involved in the system operation of the NAFMII Platform. Where the account information or Ukey and digital certificate are lost, leaked or stolen, falsified or altered due to intention or negligence of Party B or its employees, Party B shall timely notify Party A and go through relevant formalities, as well as assume the responsibilities for losses and consequences so incurred.

10. Party B shall guarantee the security and reliability of its terminal system and communication routes that connect to the NAFMII Platform, and shall assume the legal consequences arising from the security of its systems.

11. Party B shall provide due coordination in maintaining and upgrading the NAFMII Platform by Party A, accept and acknowledge the upgrade of system functions, as well as new operating mode arising from the changes in connection method between the system and registration, custody, settlement and other external platforms.

12. Party B shall properly preserve the business documents in accordance with relevant laws and regulations, and self-disciplinary standard documents of NAFMII, the operating procedures of the NAFMII Platform and regulatory requirements of Party B.

Article 4 Representations and Warranties

1. Either party hereby makes the following representations and warranties as of the signing date of this Agreement:

(1) It is a corporate legal person or other organization that was legally established or incorporated in accordance with laws and regulations of the place where it is located, and it has duly existed since the establishment;

(2) It enjoys the rights, powers and authorities to sign and deliver this Agreement and relevant documents, as well as exercise the rights and perform the duties under this Agreement and such other documents, and take all required actions for doing the same;

(3) Obligations it shall perform under this Agreement are legal, valid, binding and enforceable. Its signing, delivery and performance of this Agreement and relevant documents do not conflict with any applicable laws, regulations and rules or provisions of its articles of association or other internal constitutional documents, nor conflict with the judgments and rulings applicable to it or its any assets or the agreements to which it is a party, nor infringe upon the legitimate rights and interest of any third party;

(4) It has obtained any and all permits, consents, approvals or authorizations from the government departments or those in whatever nature (including without limitation to its internal decision procedures and requirements) required for the signing, delivery and performance of this Agreement and relevant documents, and these permits, consents, approvals or authorizations shall remain effective during the term of this Agreement; and

(5) Any personnel carrying out business under this Agreement in the capacity of or on behalf of each Party has obtained sufficient and necessary authorization and qualification.

2. Party A hereby makes further representations and warranties as follows:

(1) Party A carries out the pro forma review of all documents, materials and information submitted by Party B, but it neither bears any substantial responsibilities of review, nor makes any guarantee as to the authenticity, accuracy or completeness of the documents provided by Party B. Where Party B fails to

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submit the documents, materials and information to Party A in accordance with relevant laws and regulations, and self-disciplinary standard documents of NAFMII, the operating procedures of the NAFMII Platform and other policies and procedures, any losses and risks so incurred shall be separately borne by Party B;

(2) Where the business fails on account of Party B, objective market factors or Party B's failure to make operation in accordance with relevant laws and regulations, and self-disciplinary standard documents of the NAFMII, the operating procedures of the NAFMII Platform and other policies and procedures, Party A will assume no responsibility for any consequences so incurred;

(3) Content, materials or information services provided through the NAFMII Platform do not represent any substantial judgment of Party A for the market trend, investment value, investment risk, etc., and Party B shall make independent analysis of such information and exclusively bear the risks arising from the use of such information;

(4) Party A recognizes the validity of information in electronic versions (including without limitation to texts, data and instructions) generated from relevant system of the NAFMII Platform, and such information shall prevail; and

(5) If the NAFMII Platform is unable to operate relevant business due to the communication or system failure, force majeure or other reasons not attributed to Party A, Party A shall publish an announcement through the NAFMII Platform and the websites designated by Party A or notify Party B in other appropriate ways, and Party A will assume no responsibility for any consequences so incurred.

3. Party B hereby makes further representations and warranties as follows:

(1) When signing this Agreement, Party B has carefully read the operating procedures of the NAFMII Platform and other policies and procedures released by Party A that are applicable to various services offered by Party A under this Agreement, and gained a thorough understanding of relevant information requirements that Party A is exempt from relevant responsibilities or restricts the right of Party B under this Agreement and relevant provisions. Signing this Agreement shall be deemed that Party B accepts and agrees to comply with the provisions that are formulated by Party A and applicable to various services offered by Party A under this Agreement, as well as the provisions that are revised and supplemented by Party A from time to time, unless otherwise specified herein.

(2) Party B recognizes the validity of information in electronic versions (including without limitation to texts, data and instructions) generated from relevant system of the NAFMII Platform, and such information shall prevail. Moreover, Party B recognizes the validity of information in electronic versions that generate from autonomous operation and sent to the external platforms through the NAFMII Platform, and agrees that external platforms can carry out the operation in accordance with the information in electronic versions.

(3) Party B guarantees that it will comply with the national laws, regulations of the People's Bank of China (PBoC) and NAFMII, neither publish nor spread the comments and data adverse to the State, NAFMII, Beijing Financial Assets Exchange and other users, neither upload, nor publish nor spread any words or pictures slandering other people, vulgar and abusive expressions, and any other illegal information or materials that damage the interest of others, nor information that contains any services or advertisement.

Article 5 Service Fee

1. When receiving the services provided by Party A, Party B shall pay the service fee to Party A as scheduled in full amount according to the administrative measures for service fee, charge standards and payment method as stipulated by Party A.

2. Party A may adjust the charge standards, charge items and payment method according to its actual demands, and shall timely notify Party B of such adjustment in appropriate ways.

3. If Party B's failure to make timely payment of the service fee in full amount according to the administrative measures for service fee of Party A exceeds three (3) months, Party A shall have the right to stop providing Party B with the services under this Agreement. Any losses arising from the suspension of

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the services suffered by Party B or any other third parties shall be exclusively borne by Party B.

Article 6 Confidentiality

Party A shall be obligated to keep confidential the information of system users and relevant business of Party A obtained in the course of providing the services under this Agreement, and shall not disclose such information to any third party without obtaining written consent of Party B. It shall not be considered as Party A's violation of the obligation of confidentiality in any of the following circumstances: (1) where Party A is asked for disclosing the information by the regulatory authority for the purpose of regulation, or the self-disciplinary organization for the purpose of self-disciplinary management; (2) where Party A discloses the information according to the laws and regulations of China, or the binding verdicts or rulings by any Chinese judicial organ, or requirements of any government organ; (3) where Party A has to disclose the confidential information to its financial advisors and legal consultants who agree to perform the confidentiality obligations equivalent to those of Party A, in facilitation of performing this Agreement; (4) where Party A discloses the information to the judicial organs, arbitration institutions and its legal consultants for the purpose of safeguarding its legitimate rights and interest in case of involving any litigation and arbitration against Party B; (5) where the said information has been made available to the public for any reasons not attributed to Party A; or (6) the new information service products developed and processed by Party A that do not show the user information of Party B for the purpose of providing the information services for the markets.

Party B shall be obligated to keep confidential the information of Party A it obtains in the course of accepting the services under this Agreement, and Party B shall not disclose such information to any third party without obtaining written consent of Party A, but except for the disclosure of information in any of the following circumstances: (1) where any laws and regulations or the self-disciplinary standard documents of NAFMII demands for the disclosure; (2) where Party B discloses the said information to its group company; (3) where Party B has to disclose the confidential information to its financial advisors and legal consultants who agree to perform the confidentiality obligations equivalent to those of Party B, in facilitation of performing this Agreement; (4) where Party B discloses the information to the judicial organs, arbitration institutions and its legal consultants for the purpose of safeguarding its legitimate rights and interest in case of involving the litigation and arbitration of Party A against Party B; or (5) where the said information has been made available to the public for any reasons not attributed to Party B.

Either party shall strictly keep confidential the information of the other party, and the confidentiality period shall be determined according to relevant laws and regulations, department provisions and self-disciplinary standard documents, or such information must be kept confidential until it becomes available to the public if the laws and regulations, department provisions and self-disciplinary standard documents do not specify the confidentiality period.

Article 7 Exemption Clauses

1. Force majeure means any objective event that cannot be predicted, avoided and overcome, including without limitation to wars, natural disasters, typhoons, floods, fires, tsunamis, lightning strikes or earthquakes, work stoppages, strikes, riots, terrorist attacks, infectious diseases, government actions, etc. Where either party is unable to perform all or part of this Agreement due to the force majeure, it shall promptly notify the other party to minimize the possible losses arising therefrom, and shall take appropriate measures to prevent additional losses and provide evidences within the reasonable period.
2. Where the services provided through the NAFMII Platform delay, discontinue or fail due to the failure in public communication network, power supply system or relevant systems, both Parties shall be obligated to remove the fault and take remedial measures in a timely manner. Party A shall assume no responsibility for the said delay, discontinuity or failure suffered by Party B.

Article 8 Effectiveness Level of the Agreement

To specify the effectiveness level of relevant documents involved in this Agreement, both Parties jointly determine:

1. The supplementary agreement shall prevail if the articles hereof conflicts with the articles of the supplementary agreement (if any).

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2. The then operating procedures of the NAFMII Platform shall prevail if this Agreement or relevant supplementary agreement (if any) conflicts with the operating procedures of the NAFMII Platform.

Article 9 Suspension or Termination of the Agreement

1. Both Parties may negotiate to suspend or terminate this Agreement.

2. In case of having no product in the system account, Party B may cancel its account, and Party A shall stop providing Party B with the services upon the cancellation of such account, in which case, this Agreement shall automatically terminate.

3. Party A shall have the right to suspend or terminate this Agreement in any of the following circumstances:

(1) Where Party B has no civil capacity to carry out the business under this Agreement any longer due to its dissolution, bankruptcy, cancellation or for other reasons;

(2) Where Party B does not have the corresponding business qualifications any longer;

(3) Where Party A cannot provide the services as specified herein due to its dissolution, bankruptcy, cancellation or for other reasons;

(4) Where Party B violates this Agreement and/or other agreements with Party A;

(5) Where Party B violates relevant laws and regulations, and self-disciplinary standard documents of NAFMII and the operating procedures of the NAFMII Platform; or

(6) Other circumstances specified by relevant laws and regulations or agreed by both Parties.

4. Upon the occurrence of any circumstances under which Party A has the right to suspend or terminate relevant services, Party B shall continue performing its obligations under the business that has been conducted before such suspension or termination after Party A suspends or terminates its services to Party B, including without limitation to making settlement of various expenses payable to Party A.

5. Termination of this Agreement does not affect any rights Party B enjoys before the date of termination, nor eliminate any legal consequences generated from the business that has been conducted before the termination.

Article 10 Applicable Laws and Settlement of Disputes

1. This Agreement shall be governed by and construed in accordance with the laws of China. The laws of China means the laws, regulations, rules and ordinances that are effectively enforced within the territory of the People's Republic of China (excluding the Hong Kong Special Administrative Region, the Macao Special Administrative Region and the Taiwan Region for the purpose of this Agreement), as well as the interpretations, decisions, rules, policies, notices and other similar normative documents with general binding force that are issued by the institution enjoying the privilege or function of legislation, judicature and administrative management and effectively enforced.

2. Any dispute arising from the interpretation, performance and other matters of this Agreement shall be settled in the first place through amicable negotiation by both Parties. Where such negotiation fails, both Parties agree to submit the dispute to China International Economic and Trade Arbitration Commission Arbitration for arbitration in Beijing in accordance with the then effective arbitration rules. The arbitral award shall be final and legally binding upon both Parties, and shall be enforced in accordance with the arbitral award. Except for the articles under the dispute, both Parties shall continue to perform other articles hereof in the process of arbitration, unless otherwise specified in the arbitral award.

Article 11 Severability

The illegality, invalidity or non-enforceability of any article hereof or part of the content of such article will not affect the legality, validity and enforceability of the remaining articles hereof.

Article 12 Miscellaneous

1. Either party that commits any default and causes any loss to the other Party shall be responsible for

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compensation for the direct loss so incurred.

2. This Agreement is made in duplicate with each party holding one copy, both having the same legal effect. Party A shall be entitled to amend this Agreement according to the changes in laws and regulations, technical development or operation status of the company and adjustment of business strategy, and notify Party B of such amendments through the NAFMII Platform, the designated websites or in other appropriate ways. Any amendments, changes or supplements hereto must be made in written form and take effect after being signed by both Parties. Any dispute shall be settled in accordance with the latest service agreement.

3. Party B shall not transfer any of his rights or obligations under this Agreement, unless otherwise agreed by Party A in writing in advance.

4. In case of consolidation or separation occurring to either party, the legal entity after being consolidated or separated shall commit to succeed to the rights and obligations before the same. This Agreement shall remain valid for the legal entity after being consolidated or separated, unless otherwise specified by both parties in written form.

5. This Agreement shall be valid for one year and will be automatically extended for another one (1) year upon the maturity, and so on, in the event that both Parties do not intend to revise this Agreement.

6. This Agreement shall come into force as of the date it is signed by the legal representatives or authorized representatives of both Parties and being affixed with the official stamp or special stamp for contract of both Parties.

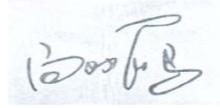
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Signature Page:

Party A: Beijing Financial Assets Exchange Co., Ltd.

Legal Representative or Authorized Representative:



Common Seal or Special Seal for Contract:



Date: February 22, 2017

Party B:

Legal Representative or Authorized Representative:

Common Seal or Special Seal for Contract:

Date:

(year/month/day)